

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
HEALTH AND WELFARE TRUST FUND
SUBROGATION REPORT FOR TRUSTEE MEETING OF SEPTEMBER 2014

PARTICIPANT (DEPENDENT)	ATTORNEY FOR PARTICIPANT	DATE OF ACCIDENT	EMPLOYMENT STATUS	BENEFITS STATUS	CURRENT LIEN AMOUNT¹	STATUS OF COLLECTION EFFORTS	COMMENTS AND RECOMMENDATIONS
Timothy Earl Chase 1805 Churchill Lane Chester, MD 21619 (410) 604-0871	Richard Jaklitsch, Esq. 14350 Old Marlboro Place Upper Marlboro, MD 20772 (301) 627-8700 Paralegal: Deanna	3/27/2009	Active	Not Eligible	\$23,479.26 (M) \$2,014.30 (A&S)(Terminated 12/31/11) Previous amounts: \$23,446.92 (M) A&S same	9/18/2014 – DS provided recommendation to Trustees on July 23, 2014. DS recommended the Fund accept \$2,804 in satisfaction of \$23,479.26 lien, as Mr. Chase had agreed to a \$10,000 settlement, but refused to sign any papers consummating the settlement unless the Fund agreed to a lien reduction. The Trustees voted to approve the DS recommendation as of July 28, 2014. Approval has been communicated to Mr. Chase's counsel.	DS and AA will continue to monitor case; awaiting payment.
David Newman 6435 Greenfield Rd. Apt. 1204 Elkridge, MD 21075	Justin S. Dross Justin S. Dross, LLC 9831 Greenbelt Road Suite 208 Seabrook, MD 20706 (240) 667-1654	12/15/2010	Retired	COBRA termed on 2/28/2014	Satisfied Previous Amounts: \$ 61,600.80 (M) same (A&S)	9/18/2014: Mr. Newman agreed to a \$490,000 settlement on May 12, 2014. After initially refusing to reimburse the Fund, Mr. Newman's counsel provided \$59,127.84 on 08/21/2014 in satisfaction of the lien (DS learned of the last claim after Mr. Newman had settled). Lien is now deemed satisfied and Fund will not be paying future medical claims related to the accident.	Lien is satisfied.
Elrody Martin 8815 Woodstock Dr. W Upper Marlboro, MD 20772	Erik Frye 14452 Old Mill Road Suite 301 Upper Marlboro, MD 20772 (301) 780-9020	11/1/2013	Active	Eligible through 02/28/2015	Satisfied Previous Amounts: \$447.00	9/18/2014: Case has been closed with full payment received 08/21/2014 in the amount of \$447.00	Lien is satisfied.

¹ Associated Administrators confirmed the lien amounts contained herein on 9/19/14.